



LAWTON RETIREMENT PLAN CONSULTANTS, LLC PRIVACY POLICY

Lawton Retirement Plan Consultants, LLC, (LRPC), an independent registered investment advisory firm (RIA), considers client privacy to be a fundamental aspect underlying client relationships. LRPC is committed to maintaining the confidentiality, integrity and security of the firm's current, prospective and former clients' personal information.

In the course of providing clients with advisory services, LRPC may collect, retain, and use client information for the purpose of administering firm operations, providing client service and complying with legal and regulatory requirements. This information may come from sources such as account applications, investment policy statements, contracts and other forms of written, electronic or verbal correspondence from client attorneys, accountants or other advisors.

LRPC does not sell, exchange or disclose client information with outside organizations unless the third party is essential in administering the firm's operations or except as required or permitted by law.

No confidential information, whatever the source, regarding any client, may be disclosed except for the following: LRPC reserves the right to disclose or report personal information where the firm believes in good faith that disclosure is required under the law to cooperate with regulators or law enforcement authorities. The firm reserves the right to disclose information with other firm employees in connection with client business and to non-affiliated third parties with whom the firm has a contractual agreement to jointly offer, endorse or sponsor a financial product or service; and to service and maintain client accounts including effectuating a transaction. The firm may disclose information about a client or a client's account to a non-affiliated third party at the client's written request.

Finally, to further safeguard client information digitally, LRPC maintains password protected systems and updated anti-virus and anti-spyware software.

Lawton Retirement Plan Consultants, LLC | "Independent, Objective Investment Advice"

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